



Loan Application Form

REFERRING BROKER DETAILS			
Name:		Email:	
Address:		ACL:	
Phone:			

INDIVIDUAL APPLICANT/TRUSTEE OR DIRECTOR									
APPLICANT 1									
Surname:					D.O.B.				
Given Names:									
Address (Home):									
Address (Postal):									
Email:									
Marital Status:					No. of Dependents:				
Phone (Home):					Occupation:				
Phone (Mobile):					Employer:				
Phone (Work):					Gross Income p.a.				
Residency Status: <i>(please circle)</i>	Australian Citizen		Permanent Resident		Temporary Resident		Non Resident		
Employment Status: <i>(please circle)</i>	Full Time	Part Time	Casual	Self Emp	Contractor	Pensioner	Unemployed	Retired	
Assets:					Liabilities:				
Property Addresses:			Value:	Lender (Mortgage)			Owing:		
							Limit		
							Limit		
							Limit		
							Limit		
Vehicles:			Value:	Lender:					
Superannuation:			Value:	Credit Cards:			Owing:		
Institution				Bank			Limit		
Cash on Hand			Value	Bank			Limit		
Institution				Bank			Limit		
Shares/Investments			Value	Personal Loans/Overdrafts			Owing		
Institution				Bank			Limit		
Deposits Paid			Value	Bank			Limit		
				Bank			Limit		
Other			Value	Other			Value		



Loan Application Form

APPLICANT 2										
Surname:			D.O.B.							
Given Names:										
Address (Home):										
Address (Postal):										
Email:										
Marital Status:					No. of Dependents:					
Phone (Home):					Occupation:					
Phone (Mobile):					Employer:					
Phone (Work):					Gross Income p.a.					
Residency Status: <i>(please circle)</i>		Australian Citizen			Permanent Resident		Temporary Resident		Non Resident	
Employment Status <i>(please circle)</i>		Full Time	Part Time	Casual	Self Emp	Contractor	Pensioner	Unemployed	Retired	
Assets:					Liabilities:					
Property Addresses:				Value::		Lender (Mortgage):			Owing:	
						Limit				
						Limit				
						Limit				
						Limit				
Vehicles:				Value		Lender:				
Superannuation:				Value		Credit Cards:			Owing	
Institution						Bank		Limit		
Cash on Hand:				Value		Bank		Limit		
Institution						Bank		Limit		
Shares/Investments:				Value		Personal Loans/Overdrafts:			Owing	
Institution						Bank		Limit		
Deposits Paid:				Value		Bank		Limit		
						Bank		Limit		
Other:				Value		Other:			Value	



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COMPANY/TRUST APPLICANT					
Company Name:					
A.C.N.					
Trust Name:					
Trustee Name:					
A.B.N.					
Super Fund?		(Yes/No)			
Gross Income pa:					
Income Net of Expenses:					
ASSETS & LIABILITIES:					
Assets:			Liabilities:		
Property Addresses:		Value	Lender (Mortgage)		Owing
				Limit	
				Limit	
				Limit	
				Limit	
Vehicles:		Value	Lender		Owing
Cash on Hand:		Value	Credit Cards:		Owing
Institution			Bank	Limit	
Shares/Investments:		Value	Business Loans/Overdrafts:		Owing
Institution			Bank	Limit	
Deposits Paid:		Value	Bank	Limit	
			Other		Owing
Other:		Owing			



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LOAN REQUIREMENT & PURPOSE			
PURPOSE:	BUSINESS:	PERSONAL:	DESCRIPTION:
Purchase Property	\$	\$	
Purchase Asset	\$	\$	
Purchase Business	\$	\$	
Refinance 1	\$	\$	
Refinance 2	\$	\$	
Refinance 3	\$	\$	
Refinance 4	\$	\$	
Refinance 5	\$	\$	
Renovation	\$	\$	
Construction	\$	\$	
Legal Settlement	\$	\$	
ATO	\$	\$	
Working Capital	\$	\$	
Other	\$	\$	
TOTAL:	\$	\$	
PROPERTIES TO BE MORTGAGED			
Property 1:	Residential:		Commercial:
Address			
Type/Description			
O/O or INV			
Owner/Mortgagor			
Estimated Value			
Property 2:	Residential:		Commercial:
Address			
Type/Description			
O/O or INV			
Owner/Mortgagor			
Estimated Value			
Property 3:	Residential:		Commercial:
Address			
Type/Description			
O/O or INV			
Owner/Mortgagor			
Estimated Value			
Property 4:	Residential:		Commercial:
Address			
Type/Description			
O/O or INV			
Owner/Mortgagor			
Estimated Value			



Loan Application Form

Signatures and Acknowledgement:

By signing this application form, you are confirming that the information provided is true and correct in every aspect of the detail provided.

1. Signature of applicant/guarantor/director:

Name in full: _____ Date: _____

2. Signature of applicant/guarantor/director:

Name in full: _____ Date: _____

3. Signature of applicant/guarantor/director:

Name in full: _____ Date: _____