

REFERRING BROK	ER DE1	TAILS								
Name:					Email:					
Address:					ACL:					
Phone:										
INDIVIDUAL APPL	ICANT	/TRUSTE	E O	R DIRECTO	R					
APPLICANT 1										
Surname:					D.O.B.					
Given Names:										
Address (Home):										
Address (Postal):										
Email:										
Marital Status:					No. of					
Phone (Home):					Occup					
Phone (Mobile):					Employ					
Phone (Work):					Gross I					
Driver's License No:				Driver's License Exp						
					Date:					
Residency Status:	Australian Citizen Permane					Ten	porary	√ Resident	Non Resid	ent
(please circle)				Resident						
Employment Status	Full	Part C	Casu	al Self Em _l	o Con	tractor	Pen	sioner	Unemployed	Retired
(please circle)	Time	Time								
Assets:					Liabilities:					
Property Addresses:				Value:	Lender	(Mort	gage)	T	_	Owing:
								Limit		
								Limit		
								Limit		
								Limit		
Vehicles:				Value:	Lender					
Superannuation:				Value:	Credit	<u>Cards</u>	•	T 2	1	Owing:
Institution					Bank			Limit		
Cash on Hand				Value	Bank			Limit		
Institution				Bank	<u> </u>		Limit			
Shares/Investments			Value	Person	al Loai	ns/Ove	1	<u></u>	Owing	
Institution			> / I	Bank			Limit			
Deposits Paid				Value	Bank			Limit		
				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Bank			Limit) / I
Other				Value	Other	,				Value
Politically Exposed Persons (PEP's)		(please circ	olease circle) Yes or No							



Is the Borrower or a l	Director	of the	Borrow	er '	if a comp	any an i	ndividu	al who	occup	oies	a prominen	ıt public
position or function in												
The definition extend	s to imn	mediate	family	me	embers an	d close	associa	tes. If	so, ple	ase	e provide the	e details.
APPLICANT 2												
Surname:					D.O.B.							
Given Names:												
Address (Home):												
Address (Postal):												
Email:												
Marital Status:						No. of						
Phone (Home):	Phone (Home):					Occupation:						
Phone (Mobile):					Employer:							
Phone (Work):					Gross Income p.a.							
Driver's License						Driver's	License	Ехр				
No:						Date:						
Residency Status:	Australian Citizen				ermanent	Temporary F		Resident Non		Non Resid	ent	
(please circle)	Reside										T	
Employment Status	Full	Part	Casu	al	Self Emp	Cont	ractor	Pens	ioner	U	nemployed	Retired
(please circle)	Time Time											
Assets:					Liabilities:							
Property Addresses:				Vc	alue:	Lender (Mortgage):						Owing:
								Limit				
									Limit			
									Limit			
									Limit			
Vehicles:				Vc	alue	Lender:						
Superannuation:				Vc	alue	Credit (Cards:					Owing
Institution						Bank			Limit			
Cash on Hand:				Vo	alue	Bank			Limit			
Institution						Bank			Limit			
Shares/Investments:					alue	Personal Loans/Overdrafts:				Owing		
Institution	ution					Bank		Limit				
Deposits Paid:				Vo	alue	Bank			Limit			
						Bank			Limit			
Other:				Value Other:							Value	
Politically Exposed Persons (PEP's)				(please circle) Yes or No								
Is the Borrower or a Director of the Borrower if a company an individual who occupies a prominent public									•			
position or function in												
The definition extend	s to imr	nediate	family	me	embers an	d close	associa	tes. If	so, ple	ase	e provide the	e details.



Limit Limit Limit Limit Vehicles: Value Lender Cash on Hand: Value Credit Cards: Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Limit Deposits Paid: Value Bank Limit	Owing
Truste Name:	Owing
Trustee Name: A.B.N. Super Fund? (Yes/No) Super Fund? (Yes/No) Super Fund? (Yes/No) Super Fund? (Yes/No) Super Fund? S	Owing
A.B.N. Super Fund? (Yes/No)	Owing
Super Fund? (Yes/No)	Owing
Cross Income pa: Income Net of Expenses:	Owing
Name	Owing
ASSETS & LIABILITIES: Assets: Liabilities: Property Addresses: Value Lender (Mortgage) Limit Limit Limit Limit Vehicles: Value Lender Cash on Hand: Value Credit Cards: Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	Owing
Assets: Liabilities:	Owing
Property Addresses: Value Lender (Mortgage) Limit Limit Limit Limit Vehicles: Value Lender Cash on Hand: Value Credit Cards: Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	Owing
Cash on Hand: Institution Shares/Investments: Institution Deposits Paid: Value Limit Limit Limit Limit Limit Credit Cards: Bank Limit Bank Limit Bank Limit Credit Cards: Uvalue Business Loans/Overdrafts: Bank Limit Deposits Paid: Value Bank Limit Other	Owing
Cash on Hand: Value Credit Cards: Istitution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Dther Cother Coth	Owing
Vehicles: Value Limit Vehicles: Value Credit Cards: Institution Shares/Investments: Institution Shares Paid: Value Bank Limit Bank Limit Deposits Paid: Value Bank Limit Other	
Vehicles: Value Lender Cash on Hand: Institution Shares/Investments: Value Value Bank Limit Value Business Loans/Overdrafts: Institution Bank Limit Value Business Loans/Overdrafts: Other	
Vehicles: Value Lender Cash on Hand: Value Credit Cards: Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	
Cash on Hand: Institution Shares/Investments: Institution Shares Value Business Loans Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	
Cash on Hand: Value Credit Cards: Institution Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	
Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	
Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	
Institution Bank Limit Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	$\overline{}$
Shares/Investments: Value Business Loans/Overdrafts: Institution Bank Limit Deposits Paid: Value Bank Limit Other	Owing
Institution Bank Limit Deposits Paid: Value Bank Limit Other	
Deposits Paid: Value Bank Limit Other	Owing
Other	
Other: Owing	Owing
LOAN REQUIREMENT & PURPOSE	
PURPOSE: BUSINESS: PERSONAL: DESCRIPTION:	
Purchase Property \$ \$	
Purchase Asset \$ \$	
Purchase Business \$ \$	
Refinance 1 \$	
Refinance 2 \$ \$	
Refinance 3 \$	
Renovation \$ \$	
Construction \$ \$	
Legal Settlement \$ \$	
ATO \$ \$	
Working Capital \$ \$	
Other \$ \$	
TOTAL: \$ \$	



I KOI EKIIES IO B	L MORIOAGED			
Property 1:	Residential:		Commercial:	
Address				
Type/Description				
O/O or INV				
Owner/Mortgagor				
Estimated Value				
Property 2:	Residential:		Commercial:	
Address				
Type/Description				
O/O or INV				
Owner/Mortgagor				
Estimated Value				
Property 3:	Residential:		Commercial:	
Address				
Type/Description				
O/O or INV				
Owner/Mortgagor				
Estimated Value				
Property 4:	Residential:		Commercial:	
Address				
Type/Description				
O/O or INV				
Owner/Mortgagor				
Estimated Value				
aspect of the detail pr	ation form, you are confirming	g that the inforn	mation provided is true and correct in ev	er
Name in full:		Date:		
2. Signature of a	pplicant/guarantor/director:			
Name in full:		Date:	/ /	
3. Signature of a	pplicant/guarantor/director:			
Name in full:		Date:	//	
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