



## Loan Application Form

REFERRING BROKER DETAILS									
Name:					Email:				
Address:					ACL:				
Phone:									
INDIVIDUAL APPLICANT/TRUSTEE OR DIRECTOR									
APPLICANT 1									
Surname:					D.O.B.				
Given Names:									
Address (Home):									
Address (Postal):									
Email:									
Marital Status:					No. of Dependents:				
Phone (Home):					Occupation:				
Phone (Mobile):					Employer:				
Phone (Work):					Gross Income p.a.				
Driver's License No:					Driver's License Exp Date:				
Residency Status: <i>(please circle)</i>	Australian Citizen		Permanent Resident			Temporary Resident		Non Resident	
Employment Status <i>(please circle)</i>	Full Time	Part Time	Casual	Self Emp	Contractor	Pensioner	Unemployed	Retired	
Assets:					Liabilities:				
Property Addresses:				Value:	Lender (Mortgage)			Owing:	
								Limit	
								Limit	
								Limit	
								Limit	
Vehicles:				Value:	Lender:				
Superannuation:				Value:	Credit Cards:			Owing:	
Institution					Bank			Limit	
Cash on Hand				Value	Bank			Limit	
Institution					Bank			Limit	
Shares/Investments				Value	Personal Loans/Overdrafts			Owing	
Institution					Bank			Limit	
Deposits Paid				Value	Bank			Limit	
					Bank			Limit	
Other				Value	Other			Value	
Politically Exposed Persons (PEP's)				<i>(please circle)</i>	Yes	or	No		



**Loan Application Form**

Is the Borrower or a Director of the Borrower if a company an individual who occupies a prominent public position or function in a government body or international organisation either within or outside Australia? The definition extends to immediate family members and close associates. If so, please provide the details.

**APPLICANT 2**

Surname:		D.O.B.	
Given Names:			
Address (Home):			
Address (Postal):			
Email:			
Marital Status:		No. of Dependents:	
Phone (Home):		Occupation:	
Phone (Mobile):		Employer:	
Phone (Work):		Gross Income p.a.	
Driver's License No:		Driver's License Exp Date:	
Residency Status: <i>(please circle)</i>	Australian Citizen	Permanent Resident	Temporary Resident Non Resident
Employment Status <i>(please circle)</i>	Full Time	Part Time	Casual Self Emp Contractor Pensioner Unemployed Retired
Assets:		Liabilities:	
Property Addresses:		Value:	Lender (Mortgage): Owing:
			Limit
			Limit
			Limit
			Limit
Vehicles:		Value	Lender:
Superannuation:		Value	Credit Cards: Owing
Institution			Bank Limit
Cash on Hand:		Value	Bank Limit
Institution			Bank Limit
Shares/Investments:		Value	Personal Loans/Overdrafts: Owing
Institution			Bank Limit
Deposits Paid:		Value	Bank Limit
			Bank Limit
Other:		Value	Other: Value
Politically Exposed Persons (PEP's)		<i>(please circle)</i> Yes or No	

Is the Borrower or a Director of the Borrower if a company an individual who occupies a prominent public position or function in a government body or international organisation either within or outside Australia? The definition extends to immediate family members and close associates. If so, please provide the details.



## Loan Application Form

COMPANY/TRUST APPLICANT					
Company Name:					
A.C.N.					
Trust Name:					
Trustee Name:					
A.B.N.					
Super Fund?		(Yes/No)			
Gross Income pa:					
Income Net of Expenses:					
ASSETS & LIABILITIES:					
Assets:			Liabilities:		
Property Addresses:		Value	Lender (Mortgage)		Owing
				Limit	
				Limit	
				Limit	
				Limit	
Vehicles:		Value	Lender		Owing
Cash on Hand:		Value	Credit Cards:		Owing
Institution			Bank	Limit	
Shares/Investments:		Value	Business Loans/Overdrafts:		Owing
Institution			Bank	Limit	
Deposits Paid:		Value	Bank	Limit	
			Other		Owing
Other:		Owing			
LOAN REQUIREMENT & PURPOSE					
PURPOSE:	BUSINESS:	PERSONAL:	DESCRIPTION:		
Purchase Property	\$	\$			
Purchase Asset	\$	\$			
Purchase Business	\$	\$			
Refinance 1	\$	\$			
Refinance 2	\$	\$			
Refinance 3	\$	\$			
Renovation	\$	\$			
Construction	\$	\$			
Legal Settlement	\$	\$			
ATO	\$	\$			
Working Capital	\$	\$			
Other	\$	\$			
TOTAL:	\$	\$			



## Loan Application Form

<b>PROPERTIES TO BE MORTGAGED</b>		
<b>Property 1:</b>	Residential:	Commercial:
Address		
Type/Description		
O/O or INV		
Owner/Mortgagor		
Estimated Value		
<b>Property 2:</b>	Residential:	Commercial:
Address		
Type/Description		
O/O or INV		
Owner/Mortgagor		
Estimated Value		
<b>Property 3:</b>	Residential:	Commercial:
Address		
Type/Description		
O/O or INV		
Owner/Mortgagor		
Estimated Value		
<b>Property 4:</b>	Residential:	Commercial:
Address		
Type/Description		
O/O or INV		
Owner/Mortgagor		
Estimated Value		

### Signatures and Acknowledgement:

By signing this application form, you are confirming that the information provided is true and correct in every aspect of the detail provided.

1. Signature of applicant/guarantor/director:

Name in full: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

2. Signature of applicant/guarantor/director:

Name in full: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

3. Signature of applicant/guarantor/director:

Name in full: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_